

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE HELIOS AND MATHESON
ANALYTICS, INC. SECURITIES
LITIGATION

Case No. 1:18-cv-06965-JGK

CLASS ACTION

ORDER APPROVING PLAN OF ALLOCATION

THIS MATTER having come before the Court on May 13, 2021, on the motion of Lead Plaintiff the Helios and Matheson Investor Group for final approval of the proposed class action Settlement and approval of the Plan of Allocation; the Court having considered all papers filed and proceedings had herein and otherwise being fully informed;

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. This Order incorporates and makes a part hereof: (i) the Stipulation and Agreement of Settlement (the “Stipulation”), dated December 11, 2020; and (ii) the Notice, which were filed with the Court therewith. Capitalized terms not defined in this Order shall have the meaning set forth in the Stipulation.

2. This Court has jurisdiction over the subject matter of the Action and over all Parties to the Action, including Class Members.

3. Pursuant to and in compliance with Rule 23 of the Federal Rules of Civil Procedure, this Court hereby finds and concludes that adequate notice was directed to Persons who are Settlement Class Members who could be identified with reasonable effort, advising them of the Plan of Allocation and of their right to object thereto, and a full and fair opportunity was accorded to Persons who are Settlement Class Members to be heard with respect to the Plan of Allocation.

4. The Claims Administrator posted a copy of the Notice, substantially in the form approved by the Court, to a website dedicated to the administration of the settlement of this action,

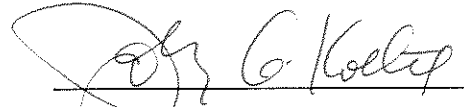
more than 143,500 copies of the Postcard Notice, substantially in the form approved by the Court, were mailed to potential Settlement Class Members and nominees containing instructions of how to access the Notice on the Settlement website, and there are no objections to the Plan of Allocation.

5. The Court hereby finds and concludes that the formula in the Plan of Allocation for the calculation of the claims of Authorized Claimants, as set forth in the Notice, provides a fair and reasonable basis upon which to allocate the Net Settlement Fund among Settlement Class Members.

6. The Court hereby finds and concludes that the Plan of Allocation, as set forth in the Notice, is, in all respects, fair and reasonable and the Court hereby approves the Plan of Allocation.

SO ORDERED this 13 day of May, 2021

BY THE COURT:

A handwritten signature in black ink, appearing to read "John G. Koeltl", is written over a horizontal line. The signature is stylized and cursive.

Honorable John G. Koeltl
UNITED STATES DISTRICT JUDGE